



Get on the
inside of family
business – like
never before.

**fea program +
designation**

FOR ADVISORS TO
BUSINESS FAMILIES



Take your family enterprise advising to new heights.



Whether you are a lawyer, banker, accountant, wealth advisor, facilitator, family therapist, recruiter, non-family executive or family member, the FEA Program augments your formidable technical skills with a more sophisticated level of understanding around business families and their unique challenges. Grow your skills and your business.

Families have complex challenges. Will you be part of the solution?

By now we've all heard the statistic that fewer than 30 percent of family businesses will survive into the second generation. We're here to help you change that statistic one family at a time. This program delivers a deeper understanding of the complexities inherent in advising business families, and will arm you with strategies to help your clients succeed and flourish.

“ Families are complicated. Successful businesses have complex technical requirements. Multi-jurisdictional, multi-generational, enterprising families need help structuring their unique process for continuity. The FEA Program focus helps interdisciplinary professionals to combine their expertise and deliver successful integrated decision-making within the family, the business, and the ownership circles. The FEA Program is an excellent educational segment to round out technical expertise and provide a diverse lens that is necessary in solving our client's complex continuity plans. ”

Susan St Amand CFP, CLU, CH.F.C., TEP, FEA, ICD.D | Sirius Financial Services

Become a leader in Family Enterprise Advising with the FEA Designation.

The FEA Designation empowers business families to immediately identify trustworthy advising professionals, knowing the FEA Program's unique training helps them to navigate the needs of business families better than other professionals.

FEX grants the FEA Designation to qualified professionals who fulfill the education criteria and complete a certification process. The FEA Program, offered in partnership with our university partners, is a prerequisite to earning the FEA Designation.

Learn from the experts.

Earn your FEA Designation from renowned leaders in their fields, combining decades of family enterprise and family advising experience with the academic acumen to provide an unparalleled educational experience.

Achieve a deeper understanding of the complexities inherent in advising business families. The program will arm you with strategies to help your clients with transition and succession.

Contact

Toll Free: 1.866.849.0099 | Email: fea@family-enterprise-xchange.com
Take a moment to learn more at family-enterprise-xchange.com

