Graceful Generational Transitions

Diana Chambers

FAMILY
ENTERPRISE
XCHANGE

XCHANGING GENERATIONAL WISDOM

DIANA CHAMBERS
The Family Wealth Mentor™

Graceful Generational Transitions

FAMILY ENTERPRISE XCHANGE
Next Generation Thinking®

Halifax, June 2017

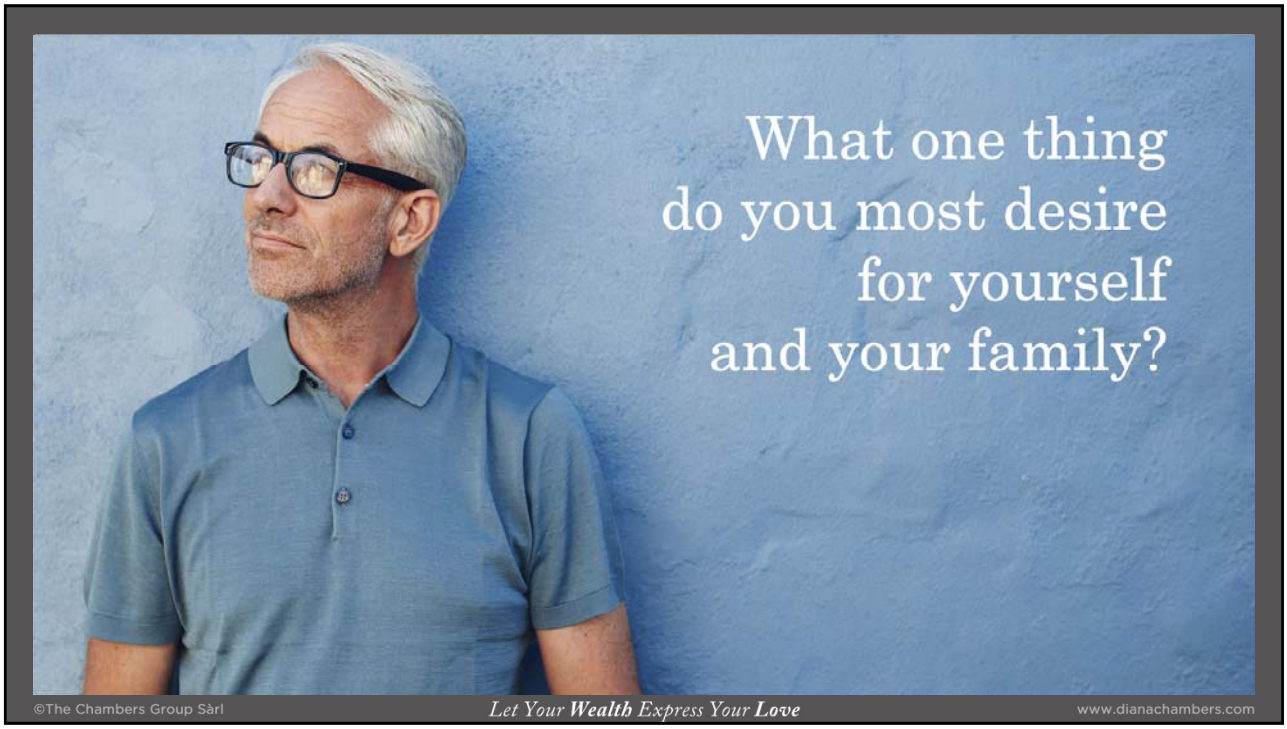
©The Chambers Group Sàrl

*Let Your **Wealth** Express Your **Love***

www.dianachambers.com

©The Chambers Group Sàrl
Let Your Wealth Express Your Love
www.dianachambers.com

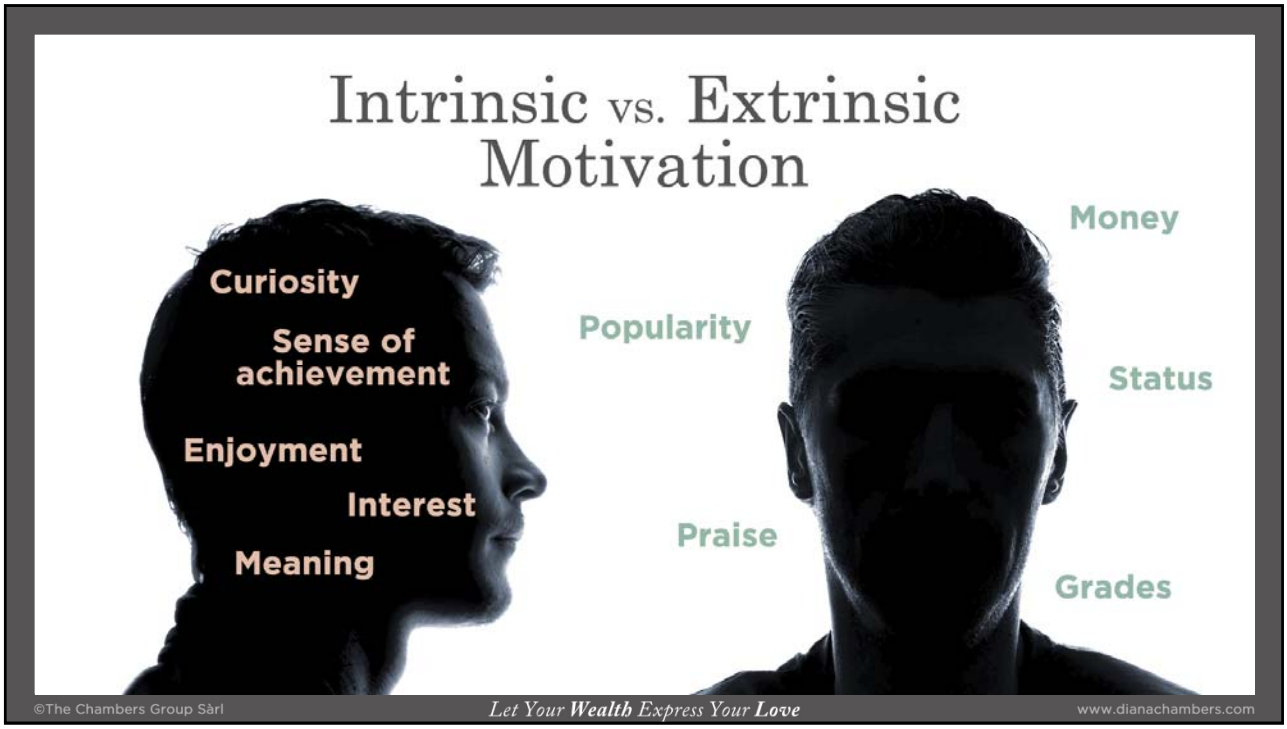
Becoming
Family
Belonging
©The Chambers Group Sàrl
Let Your Wealth Express Your Love
www.dianachambers.com



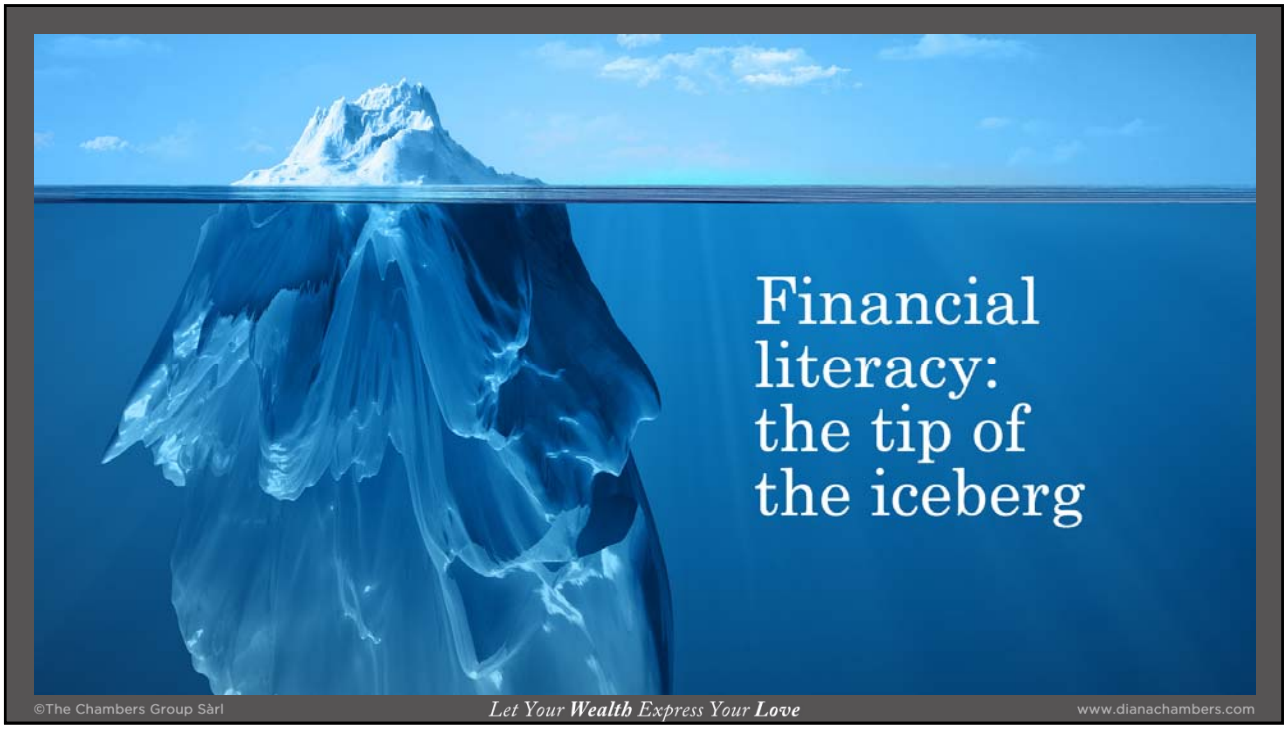
Money Equals Choice & Opportunity

©The Chambers Group Sàrl *Let Your **Wealth** Express Your **Love*** www.dianachambers.com

Maximizers
vs. Satisficers
Maximizers
want the
absolute best.
Satisficers
are happy with
"good enough."
(Can be a very high standard)
Satisficers
are happier than
maximizers.
Barry Schwartz, The Paradox of Choice
©The Chambers Group Sàrl
Let Your Wealth Express Your Love
www.dianachambers.com


Intrinsic vs. Extrinsic
Motivation
Curiosity
Sense of
achievement
Enjoyment
Interest
Meaning
Popularity
Praise
Money
Status
Grades
©The Chambers Group Sàrl
Let Your Wealth Express Your Love
www.dianachambers.com

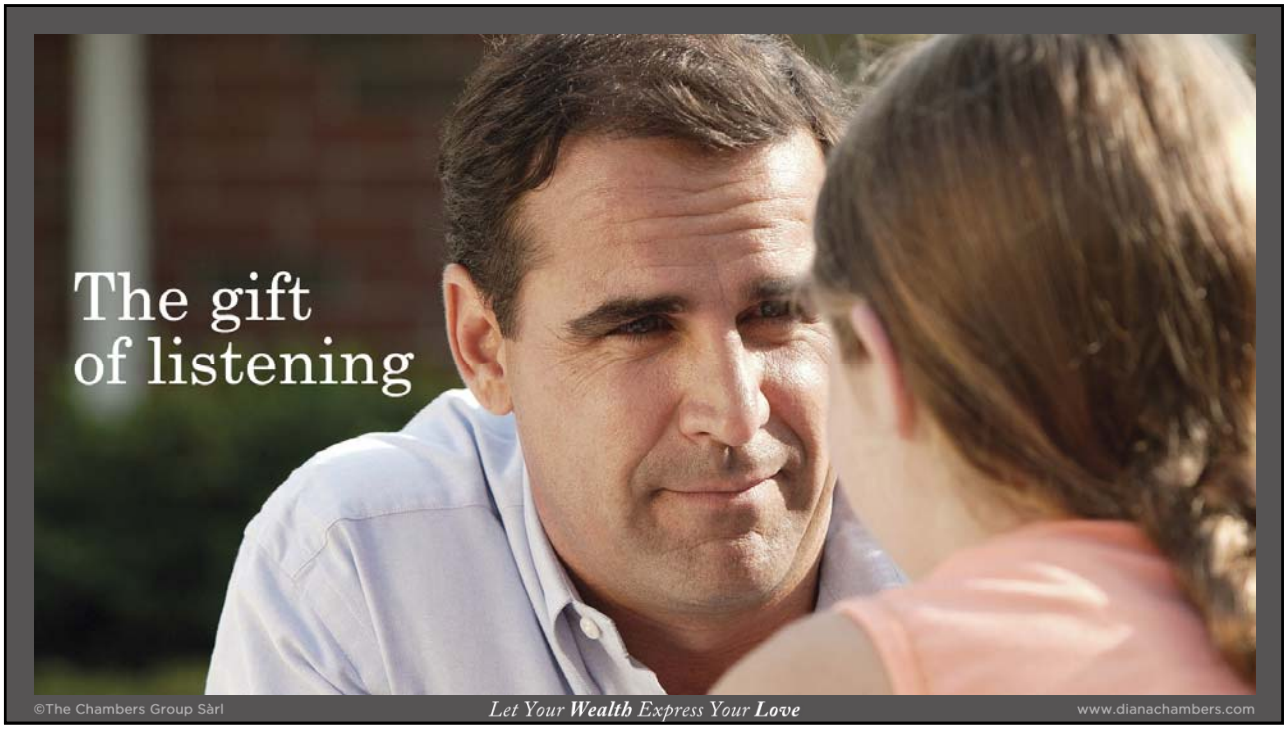
"How important money is to you, more than the money itself, influences your happiness."
—Martin Seligman, Authentic Happiness
©The Chambers Group Sàrl
Let Your Wealth Express Your Love
www.dianachambers.com

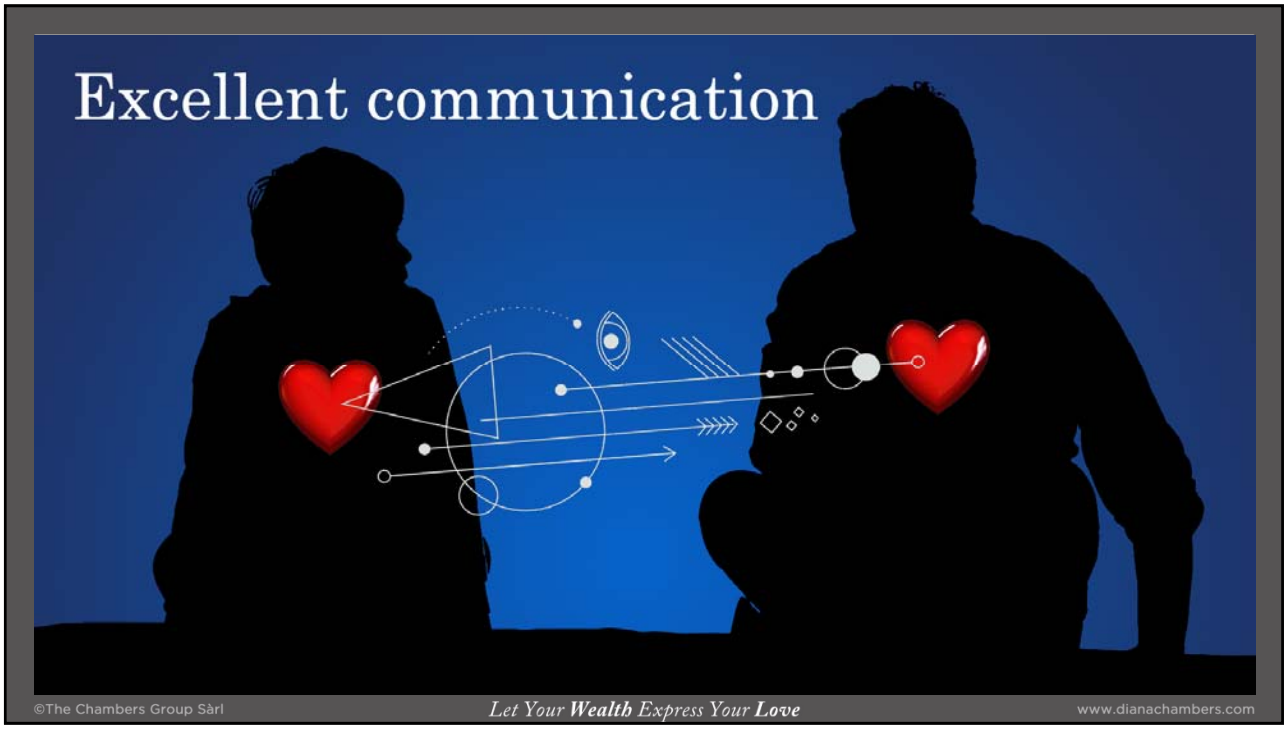

Financial literacy: the tip of the iceberg
©The Chambers Group Sàrl
Let Your Wealth Express Your Love
www.dianachambers.com

FAMILY MEMBER
with a G1 Worldview
Financial IQ & EQ
Financial IQ
Zone of success
Financial EQ
Vision, Values, Purpose & Goals
©The Chambers Group Sàrl
Let Your Wealth Express Your Love
www.dianachambers.com

Being blind to others
©The Chambers Group Sàrl
Let Your Wealth Express Your Love
www.dianachambers.com

Whistling Vivaldi...
©The Chambers Group Sàrl
Let Your Wealth Express Your Love
www.dianachambers.com


The gift
of listening
©The Chambers Group Sàrl
Let Your Wealth Express Your Love
www.dianachambers.com


Excellent communication
©The Chambers Group Sàrl
Let Your Wealth Express Your Love
www.dianachambers.com

©The Chambers Group Sàrl
Let Your Wealth Express Your Love
www.dianachambers.com

Thank you.

©The Chambers Group Sàrl

*Let Your **Wealth** Express Your **Love***

www.dianachambers.com